

NSF's National Solar Observatory

DKIST instrumentation system – an overview

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- The DKI Solar Telescope Introduction
	- Overview, incl. static and active optics
	- Operations
		- From proposal to experiment to data (cycle based, 1y cycle, service mode vs pi mode, where to find data)
- DKIST instrument suite
	- Differences between instruments
	- Trade-off space between different instrument types
- atmosphere, VBI, image reconstruction & issues

- World's largest telescope for observations of the Sun
	- Aperture diameter: *4 meter*
	- Design wavelength range: *320 nm – 25 μm (current instrumentation: 380 nm - 5 μm)*
	- Off-axis Gregorian design *no central obscuration!*
- Sensitivity
	- High spatial resolution: *approx. 25 mas*
	- Polarimetric precision: *approx. 5x10-4 Idisk*
	- Polarimetric observations of the solar corona: *detect signals ≤ 10-8 Idisk*
- Flexible
	- Unique instrumentation can be combined in a vast number of ways

- Active M1/M2 to adjust quasi static alignment
- Heat stop reject about 12 kW of power in the prime focus
- Active M3/M6 to stabilize boresight and pupil positions
- Fast Tip/Tilt M5, adaptive M10 for adaptive optics system
- Field stops, occulters and calibration optics in the Gregorian Optical Station (GOS)
- Air knife between M6 and M7 to separate 'dirty' telescope level from coudé clean room environment
	- Access to the coudé clean room requires gearing up
- Many elements in the optical path are actively cooled

NSO DKIST Instrumentation

What are we trying to achieve?

Measure scientific parameters of interest…

- Vector field measurements of
	- Plasma velocity
	- Magnetic field
- **Photometric properties of the solar atmosphere**
- Oscillations in the solar atmosphere

\blacksquare ...

- *...ideally in all solar atmospheric layers at the same time…*
- Photosphere / Chromosphere / Corona

… to infer / derive parameters of the prevailing 3D solar atmosphere

■ Temperature, pressure, density, etc

Remote sensing

- Electromagnetic waves and its properties
	- Wavelength/Frequency
	- Intensity
	- Polarization
	- (Phase, Coherence, …)
- \blacksquare In-situ observations
	- Would allow for direct measurements of many desired diagnostics
	- Are (obviously) very difficult

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DKIST Instrumentation – General Comments

- **Example 1 Any instrument design**
	- Addresses *specific science use cases*
	- Prioritizes certain performance criteria, and …
	- … de-prioritizing others
- **Trade-offs** in acquisition of 'atomic' DataSets are common and unavoidable
	- For example: camera number of pixels and frame rate will impact the trade between field of view and spatial and temporal resolution
- DKIST covers as much 'discovery space' as possible with its first light instrumentation
	- Unique measurement techniques
	- Multiple instrument 'modes'
	- Operate instruments simultaneously

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Combining instruments

- **Facility Instrument Distribution Optics (FIDO)**
	- Suite of dichroic beamsplitters
	- Interchangeable at various locations feeding the instruments
	- Initial set is already being expanded to address additional use cases
- **EX Combine instruments to utilize their strengths to** address a specific science use cases
- However:

Changing the configuration is not trivial, and takes one day of ensuring system performance

- Optics weigh 10 kg each, and …
- … need to be aligned to **arcsecond** optical tilt accuracy

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What it takes to observe at DKIST …

- DKIST is currently operated by NSO Scientists, Engineers, and Operators in 'service mode'
	- Most efficient use of telescope time while still commissioning certain functionality
	- Visits to the telescope by non-NSO scientists are rare
- 'Service mode' operation of DKIST requires a significant amount of planning and preparation
	- 1. Submission of science proposal
	- 2. Review (scientific and technical) of science proposal
	- 3. Accepted proposals are finalized, and converted into executable Experiments
		- Experiments consist of multiple Observing Programs that contain telescope settings & Instrument Programs
		- Instrument Programs are ultimately the generators of Data Sets by each instrument
	- 4. Generated Experiments are verified for Quality Assurance
	- 5. Within the execution window, the Experiments are uploaded to DKIST and queued for execution, while *telescope (FIDO) and instrument configuration and performance, weather and target availability* are monitored and assured
	- 6. Once the Experiment has been executed successfully (i.e. data meets criteria), generated Data Sets are transferred to the DKIST Data Center
	- 7. At the Data Center the Data Sets are calibrated and published for download

Visible Spectro-Polarimeter

Science case: magnetic field vector and line-of- sight velocity simultaneously in multiple atmospheric layers

- Focus: wavelength diverse spectro-polarimetry, diagnostic discovery space
- **Grating-based, (scanning) single slit** spectrograph
- 3 wavelength channels
	- Spectral range: **380-900 nm**
	- Max field-of-view: ~1 arcmin slit length, ~2x1 arcmin (scanning)
	- *Almost any* combination of 3 spectral windows accessible simultaneously
		- Currently, this functionality is limited for increased efficiency
	- Dual beam polarimeter

VISP INTENSTY MODE VISP POLARIMETRY MODE

Cryogenic Near-Infrared Spectro-Polarimeter

Science case: magnetic field vector and line-of- sight velocity (primarily) in the solar corona

- Focus: infrared spectro-polarimetry
- Grating-based, (scanning) single slit spectrograph
- single wavelength channel for spectrograph
	- Spectral range: **1 - 5 μm**
	- Max field-of-view: 2 & 3.75 arcmin slit lengths, up to 5 arcmin (scanning)
	- Dual beam polarimeter
- single wavelength channel for context imager
	- Spectral range: **1 - 5 μm**
	- Max field-of-view: 1.5x1.5 arcmin (square)

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Cryogenic Near-Infrared Spectro-Polarimeter

Diffraction limited Near-Infrared Spec

Science cases: magnetic field and velocity vectors in various solar atmospheric layers

- Focus: *true* 2d imaging spectro-polarimetry
- Grating-based, (mosaicking) image slicer spectrograph
- 3 wavelength channels
	- Spectral ranges: **500-900 nm**, **900-1200 nm**, **1200-1600 nm**
		- Fixed (but upgradable) wavelength diagnostics in each channel
	- Max field-of-view: approx. 2x2, 4.5x4.5 arcsec (on disk), 27x10 arcsec (corona), 2 arcmin (round, mosaicking)
	- Dual beam polarimetry

Diffraction limited Near-Infrared Spectro-Polarimeter

Visible Tunable Filter

Science cases: magnetic field and velocity vectors in various solar atmospheric layers

- **Focus: large FOV, high spatial resolution** imaging spectro-polarimetry
- **Example Fabry-Perot Interferometer with** polarimetric capability
- 3 channels
	- 2 narrowband & 1 broadband cameras
	- Spectral range: **520-860 nm**
		- Fixed (but upgradable) wavelength diagnostics
	- Dual beam polarimetry
		- 2 synchronized narrowband cameras
	- Data post-facto processed to increase spatial resolution

VTF IMAGING MODE VTF DOPPLER MODE

VTF POLARIMETRIC MODE

Visible Broadband Imager

Science case: horizontal flow fields, oscillations

- Focus: high spatial and temporal resolution
- Fixed wavelength imager
- 2 wavelength channels:
	- Spectral ranges: **390 – 550 nm**, **550 – 850 nm**
		- Total of 8 interference filters, w/ central wavelength centered at scientific diagnostics that image photosphere, chromosphere or corona
		- typical passbands: ≤ 0.5 nm (or much less)
	- Max field-of-view: approx. 1 arcmin square (single field), 2 arcmin square (mosicking)
	- Data post-facto processed to increase spatial resolution

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VBI SINGLE FIELD MODE VBI FIELD SCANNING MODE

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N short exposed image N short exposed image

Speckle Image Reconstruction

verage image Average image⊲

Best image

Reconstructed image Best image Reconstructed image

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Speckle Image Reconstruction

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Two independent, separate steps:

Object Fourier phase recovery

- Robust: bi-spectrum analysis (aka triple correlation)
	- Somewhat time consuming
- Statistical averaging process that keeps the constant phase
	- Cannot remove fixed aberrations in the optical system
- Requires many, statistically independent realizations of the atmosphere

Object Fourier amplitude recovery

Straight forward mathematically

Critical to achieve 'correct' photometry in the reconstruction

Highly non-trivial in reality:

- Need an estimate of the atmospheric conditions (and adaptive optics system, when used)
- **Noise filtering and amplification!**

NSC Fourier phase recovery

• For an incoherent source, formation of the n-th image

$$
I_n(\vec{x}) = O(\vec{x}) * PSF_n(\vec{x}) \stackrel{FT}{\leftrightarrow} i_n(\vec{q}) = o(\vec{q}) \cdot otf_n(\vec{q})
$$

• Additionally, we can describe the complex $i_n(\vec{q})$ as

 $i_n(\vec{q}) = A_n(\vec{q}) \cdot e^{i\theta_n(\vec{q})}$

• Consider the normalized $i_n(\vec{q})$ – they carry only the Fourier phase information

$$
\hat{\iota}_n(\vec{q}) = \frac{i_n(\vec{q})}{\|i_n(\vec{q})\|}
$$

and note the object and OTF contribution to the phase separately

$$
\hat{\iota}_n(\vec{q}) = e^{i(\omega(\vec{q}) + \varphi_n(\vec{q}))}
$$

• Compute the average bispectrum of the normalized phase

$$
C(\vec{u}, \vec{v}) = \langle \hat{\iota}_n(\vec{u}) \cdot \hat{\iota}_n(\vec{v}) \cdot \hat{\iota}_n^*(\vec{u} + \vec{v}) \rangle_{n=1...N} = \langle e^{i(\theta_n(\vec{u}) + \theta_n(\vec{u}) - \theta_n(\vec{u} + \vec{v}))} \rangle_{n=1...N}
$$

$$
= e^{i(\omega(\vec{u}) + \omega(\vec{u}) - \omega(\vec{u} + \vec{v}))} \cdot \left\langle e^{i(\varphi_n(\vec{u}) + \varphi_n(\vec{u}) - \varphi_n(\vec{u} + \vec{v}))} \right\rangle_{n=1\dots N}
$$

- *Lohmann, Weigelt and Wirnitzer (1983); v.d. Lühe (1985) showed that the second factor is* \bm{real} (non-complex), and, thus, is just a scalar factor to $\bm{\mathit{C}}(\vec{u},\vec{v})$!
- For given locations in the Fourier domain (\vec{u}, \vec{v}) , one can then estimate the Fourier phase of the object, e.g. ∗

$$
\hat{o}(\vec{u} + \vec{v}) = e^{i\omega(\vec{u} + \vec{v})} = \left(\frac{\hat{c}(\vec{u}, \vec{v})}{\hat{i}_n(\vec{u}) \cdot \hat{i}_n(\vec{v})}\right)^*
$$

• The `secret sauce` is in the selection of good combinations (\vec{u}, \vec{v})

Fourier phase recovery

- Assumptions:
	- Dynamic (atmospherically induced) phase aberrations have a normal distribution with zero mean
	- There are no fixed aberrations (although: if those were known due to independent measurements, they could be removed, as well)
- The PSF is *not estimated* as part of the process! Speckle interferometry is a 'clever averaging process' that removes statistically zero-mean phase aberrations [however, PSF recovery can be done separately, e.g. Waldmann & v.d. Lühe, 2010]
- The result of the phase recovery is unique

INSC Fourier amplitude recovery

• For an incoherent source, formation of the n-th image

$$
I_n(\vec{x}) = O(\vec{x}) * PSF_n(\vec{x}) \stackrel{FT}{\leftrightarrow} i_n(\vec{q}) = o(\vec{q}) \cdot otf_n(\vec{q})
$$

• So, theoretically speaking

$$
|o(\vec{q})|^2 = \frac{\langle |i_n(\vec{q})|^2 \rangle_n}{\langle |ot_{n}(\vec{q})|^2 \rangle_n}
$$

- The term $STF(\vec{q}) = \langle |ot f(\vec{q})|^2 \rangle$ is often called "Speckle Transfer Function" and can be modeled with and without assumption of a correcting adaptive optics system. Aside from frequency \vec{q} , it depends on
	- Telescope aperture
	- Seeing conditions
	- If applicable, performance of the adaptive optics system

Fourier amplitude recovery

- Pure atmospheric turbulence:
	- Fried (1966) LETF
	- Korff (1973) STF
- Modifications for adaptive optics correction:
	- Wang & Markey (1978) LETF
	- \circ Woeger & v. d. Luehe (2007) STF
		- Verified to a degree with simulations by Peck et al. (2017)

Fourier amplitude recovery

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Fourier amplitude recovery

- The photometry in a reconstruction critically depends on the 'correct' STF
	- Depends on Fried parameter r0
	- Modal correction efficiency β
- The applied STF is chosen *per subfield* based on
	- Input AO control data/r0
	- Spectral ratio, to estimate correction efficiency (see explanation in later session)

This is cool … but what about time series?

Destretching time series

- Time dependent distortion introduced by the random motion of Earth's atmosphere
- Each image burst is reconstructed independently from each other, so the 'position' of the structure depends on the 'mean' location within each burst
	- [remember: speckle interferometry is a statistical method!]
- Solution:
	- Create small sub-tiles and use a cross-correlation algorithm to *shift* (with subpixel accuracy) the sub- tiles' locations onto that of the common reference
		- This reference needs to be chosen carefully
- HOWEVER:
	- The destretch process is tricky, because it *can* remove solar horizontal motion!!
	- Results depend on:
		- Subfield size
		- Reference selection
		- Input data cadence
		- …

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Questions?

